

2023-2024 Annual Return

Disclosures by councillors and designated persons



MIDCOAST
council

Required to be lodged under Clause 4.21 of the MidCoast Council Code of Conduct

Full name (e.g. Thomas William Smith)

Alan Leslie Tickle

MidCoast Council

14 AUG 2024

RECEIVED RECORDS

Return period: 30 June 2023 to 30 June 2024

Return date: 30 June 2024

If there is insufficient space for all the information you are required to disclose, you must attach an appendix which is to be properly identified and signed by you.

A. Real property

A tip:

You must include -

1. Street address of properties anywhere in Australia that you had an interest.
2. The nature of your interest, i.e. owner, lessee, option to purchase

For more information, go to page 3 of the accompanying *Guide to Completing Returns of Interest*

If you have nothing to declare, select the word 'Nil' in the adjacent box and move on to section B. **If you do need to declare, fill in the fields below.**

☐ Nil

Street address of each parcel of real property in which I had an interest at the return date and at any time since 30 June 2023.

Nature of my interest

No Street
Suburb State Postcode

Nature of Interest:

joint owner

No 12 Street Albert Street
Suburb Taree State NSW Postcode 2430

Nature of Interest:

beneficial owner

No Street
Suburb State Postcode

Nature of Interest:

joint owner

No Street
Suburb State Postcode

Nature of Interest:

No Street
Suburb State Postcode

Nature of Interest:

No Street
Suburb State Postcode

Nature of Interest:

B. Source of income

A tip:	Only provide information where the amount of income from that source exceeds \$500. A fee paid to a councillor or mayor does not need to be disclosed. Only provide the source, not the amount, of the income. For more information, go to page 3 of the accompanying <i>Guide to Completing Returns of Interest</i>
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1. Sources of my income from an occupation(s)

- a) sources of income I received from my occupation(s) at any time between 30 June 2023 and 30 June 2024
- b) sources of income I reasonably expect to receive from an occupation(s) in the period commencing 1 July 2024 and ending 30 June 2025.
- an employee of council
 - an employee of other organisations
 - self employed
 - consultant
 - an office holder in a company

a) Income I **received** at any time between 30 June 2023 and 30 June 2024.

Description of my occupation(s) e.g. Manager	Name and address of Employer or description of office held (if applicable)	Name of partnership (if applicable)
Financial Planner	<i>Govt Heritage</i> Financial Planning YHFP Unit Trt <i>Trustee / trustee</i>	

b) Income I **expect to receive** in the period commencing 1 July 2024 and 30 June 2025.

Description of my occupation(s) e.g. Manager	Name and address of Employer or description of office held (if applicable)	Name of partnership (if applicable)

2. Sources of my income from a trust

Sources of income, not amounts, I received from a trust since 30 June 2023 and 30 June 2024. Sources of income, not amounts, I reasonably expect to receive from a trust in the period commencing 1 July 2024 to 30 June 2025.

If you have nothing to declare, select the word 'Nil' in the adjacent box		<input checked="" type="checkbox"/> Nil
If you do need to declare - refer below		
Name and address of Settlor A tip: the 'settlor' is the name of the person who created the trust		Name and address of Trustee A tip: the 'trustee' is the name of the person who administers the trust

3. Sources of other income (e.g. rental income, dividends from shares over \$500 etc.)
Sources of other income, I received at any time between 30 June 2023 and 30 June 2024.
Sources of other income, not amounts, I reasonably expect to receive in the period commencing 1 July 2024 to 30 June 2025.

If you have nothing to declare, select the word 'Nil' in the adjacent box and go to section C ☒ Nil

(Include description sufficient to identify the person from whom, or the circumstances in, that income was received or expected to be received)

Your Heritage Financial Planning Pty Limited dividend

C. Gifts

A tip: You do not need to include every gift you received during the return period. You only need to include a description of a single gift, or multiple gifts from the same donor, the total of which exceeded \$500. Gifts from relatives and political donations don't need to be declared.
For more information, go to page 4 of the accompanying *Guide to Completing Returns of Interest*

If you have nothing to declare, select the word 'Nil' in the adjacent box and go to the next section ☐ Nil

Description of each gift I received during the return period	Name and address of gift donor

D. Contribution to travel

A tip: Do not include payments by Council for your work-related travel.
For more information, go to page 4 of the accompanying *Guide to Completing Returns of Interest*

If you have nothing to declare, select the word 'Nil' in the adjacent box and go to the next section ☐ Nil

Name and address of each person who made any financial or other contribution to any travel undertaken by me during the return period	Dates on which travel was undertaken	Name of states, territories of the commonwealth and overseas countries in which travel was undertaken

E. Interests and positions in corporations

A tip:

Declare only if your shareholding was greater than 10% of voting rights in the corporation.

You must declare any position (not shareholder) you held in a corporation (including not-for-profit corporation) such as director, whether or not you held shares in the corporation, or the position was a paid position.

For more information, go to page 5 of the accompanying *Guide to Completing Returns of Interest*

If you have nothing to declare, select the word `Nil` in the adjacent box and go to the next section

☒ Nil

If you declare a position you held in a corporation, that had a relationship with Council, you MUST complete a Declaration of Conflict of Interest form.

Name and address of each corporation in which I had an interest or held a position at any time during the return period	Nature of interest (if any) E.g. Shareholder	Description of position (if any) E.g. Director, company secretary	Principal objects (if any) of corporation (except in the case of listed company)

F. Property development

Were you a property developer or a close associate of a property developer on the return date? (y/n)

You must answer Yes/No to whether you were a property developer or a close associate of a property developer and move to the next section

For the definition of `property developer` and `close associate` refer to page 5 of the accompanying *Guide to Completing Returns of Interest*

☐ Yes
☒ No

G. Positions in trade unions and professional or business associations

A tip:

Do not include general membership but include details of any positions held whether remunerated or not.

For more information, go to page 6 of the accompanying *Guide to Completing Returns of Interest*

If you have nothing to declare, select the word `Nil` in the adjacent box and go to the next section

☒ Nil

Name of each trade union and each professional or business association in which I held any position (whether remunerated or not) at any time at the return date and during the return period	Description of position

H. Debts

A tip:	<p>You do not need to provide the following types of debts:</p> <ol style="list-style-type: none">1. Debts of less than \$500 unless the debt was one of two or more debts to a single person that exceed \$500 in total2. Debts to any relative3. Debts to a financial institution4. Debts related to goods and services you have purchased. <p>For more information, go to page 6 of the accompanying <i>Guide to Completing Returns of Interest</i></p>
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If you have nothing to declare, select the word 'Nil' in the adjacent box and go to the next section	<input type="checkbox"/> Nil
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Name and address of each person to whom I was liable to pay any debts during the return period:

Name of creditor	Address of creditor
Coastline Credit Union	Manning Mall Taree
St George Credit Cards	Barangaroo Sydney

I. Dispositions of real property

A tip:	<p>You must disclose details of any property you have disposed of but retained an interest</p> <p>For more information, go to page 7 of the accompanying <i>Guide to Completing Returns of Interest</i></p>
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If you have nothing to declare, select the word 'Nil' in the adjacent box and go to the next section	<input checked="" type="checkbox"/> Nil
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1. Particulars of each disposition of real property by me at any time during the return period as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time

No	<input type="text"/>	Street	<input type="text"/>	Suburb	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>
No	<input type="text"/>	Street	<input type="text"/>	Suburb	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>
No	<input type="text"/>	Street	<input type="text"/>	Suburb	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>

2. Particulars of each disposition of property to a person by any other persons under arrangements made by me, being dispositions made at any time during the return period, as a result of which I obtained, either wholly or in part, the use and benefit of the property

No	<input type="text"/>	Street	<input type="text"/>	Suburb	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>
No	<input type="text"/>	Street	<input type="text"/>	Suburb	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>
No	<input type="text"/>	Street	<input type="text"/>	Suburb	<input type="text"/>	State	<input type="text"/>	Postcode	<input type="text"/>

J. Discretionary disclosures

In this section, you may voluntarily disclose any other interests, benefits, advantages or liabilities you may have, whether or not they are pecuniary, which you have not been required to disclose elsewhere in the return.

If you have nothing to declare, select the word 'Nil' in the adjacent box and go to the next section

☐ Nil

(details)

Director of Your Heritage Financial Planning Pty Limited is Jonathon Alan Tickle who has jointly owned property at Oxley Island

My signature

Date

5/8/24